



Future Super Fund – Significant Event Notice Register

Prepared 18 December 2023

This register lists the Significant Event Notices (SENs) sent to members of Future Super products over the past 2 years.

Notice date	Nature of change	Important changes	Impacted members
14 December 2023	New investment option	The introduction of the following: <ul style="list-style-type: none">• A High Growth investment option for accumulation members, with a benchmark of 90% allocation to growth assets.• The ability for accumulation members to split their balance between two or more investment options.	All accumulation members
29 September 2023	Fee changes	A change in fee structure effective 1 November 2023. The changes include: <ul style="list-style-type: none">• Removing the low balance fee threshold, meaning all members will be charged the \$60 annual administration fee.• Lowering the percentage-based administration fee from 0.483% p.a. to 0.459% p.a. for all investment options.	All Fund members
29 September 2023	Blackout period	A blackout period will occur from 31 October 2023, until 14 November 2023. All account transactions or changes made during the blackout period will be processed from 15 November 2023.	All Fund members



12 July 2023	Trustee change	Fund Trustee change effective 1 July 2023: <ul style="list-style-type: none">• The Fund Trustee changed from Diversa Trustees Limited to Equity Trustees Superannuation Limited.• The Fund's bank details for member contributions have been updated.	All Fund members
20 July 2022	Fee reduction	A reduction in fees effective 30 June 2022: <ul style="list-style-type: none">• Administration fee reduction for all options.• Investment fee reduction for the Renewables Plus Growth investment option.	All Fund members