



Issued
24 June 2017

Fund
Future Super Fund
ABN 45 960 194 277
Fund registration number R1072914

Trustee
Diversa Trustees Limited
ABN 49 006 421 638
AFSL 235153
Trustee number L0000635

WORK TEST DECLARATION

Please print all information in block letters.

Before signing this Work Test Declaration, please ensure that you have read the Product Disclosure Statement (PDS) dated 24 June 2017 for Future Super, a product of the Future Super Fund, and any supplementary material that may have been issued. Our Product Disclosure Statements will help you to understand and decide if this product is appropriate to your needs.

1. Member Details: Print in block letters

Future Super Member Number

Grid for Future Super Member Number

Title

Grid for Title

Surname

Grid for Surname

First Name

Grid for First Name

Given Names

Grid for Given Names

Residential Address (number and street name)

Grid for Residential Address

Suburb

Grid for Suburb

State

Grid for State

Postcode

Grid for Postcode

Telephone Number (daytime)

Grid for Telephone Number (daytime)

Mobile Number

Grid for Mobile Number

Date of Birth

Grid for Date of Birth

Tax File Number

Grid for Tax File Number

Under superannuation law, the Trustee can only accept certain types of contributions after you reach age 65, and provided that you are gainfully employed. This means that you can make contributions into your Future Super account providing you have worked at least 40 hours within a period of 30 consecutive days during the financial year.

Once the work test has been met for the financial year, you can make or continue to make salary sacrifice, voluntary contributions and spouse contributions at any time within that financial year, depending on your age as follows:

- If you are age 65 but less than 75, you can make salary sacrifice (concessional) contributions and voluntary (non-concessional) contributions
- If your spouse is age 65 or over but less than 70, you can only make spouse contributions if your spouse has met the work test. Spouse contributions cannot be made once your spouse reaches age 70.

2. Member Declaration:

I am (tick one box below)

- Between 65 and 74 years of age and have been gainfully employed for at least 40 hours over a consecutive 30 day period during the financial year.

- I have turned 75 this financial year, and have been gainfully employed for at least 40 hours over a consecutive 30 day period during the financial year and this contribution is being paid less than 28 days after the end of the month in which I have turned 75.

I am aware that contributions will be credited to my superannuation account, and will not be repayable to me until I permanently retire or satisfy another condition of release.

If your circumstances change and you no longer meet the above requirements, please advise us immediately.

You must sign and date this form and return it to Future Super with your contribution

x

Signature of Member:

x

Date:

Please return completed form to Future Super, GPO Box 1858, Sydney NSW 2001

Free Call : 1300 658 422 E-Mail : info@myfuturesuper.com.au