



## PERSONAL CONTRIBUTION FORM

This is the form you should fill out to make a personal contribution into your account. You should read the Product Disclosure Statement (PDS) for Future Super before completing this form.

*The Government restricts the amount that you can contribute to your super account in a financial year. If you go over these limits, additional tax may be payable. For more information on the contribution caps, please read the Product Disclosure Statement (PDS) for Future Super before completing this form. The PDS is deemed to include the Additional Information Booklet and Insurance Guide which can be obtained from [www.myfuturesuper.com.au](http://www.myfuturesuper.com.au) or on request by phoning 1300 658 422*

This form may be posted to Future Super GPO Box 1858, Sydney, NSW 2001 or emailed to [info@myfuturesuper.com.au](mailto:info@myfuturesuper.com.au)

### Section 1 Personal details

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Given Name(s)	<input type="text"/>
Surname	<input type="text"/>
Member number	<input type="text"/>
Date of Birth	<input type="text"/>
Gender	<input type="text"/>
Phone number	<input type="text"/>
Email address*	<input type="text"/>

\*By providing your email address, you consent and authorise us to send communications or information in electronic format, including information required by law, to you via email or similar technologies.

You can elect to receive communications by post at any time by contacting Future Super on 1300 658 422 or email [info@myfuturesuper.com.au](mailto:info@myfuturesuper.com.au) or in writing at GPO Box 1858, Sydney, NSW 2001.

### Section 2 Eligibility to contribute

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To be able to make voluntary personal contributions you must meet one of the eligibility criteria under superannuation legislation. To confirm that you are eligible to contribute, please mark the box below that describes your current circumstances. Please contact us immediately if your circumstances change.

- I am under the age of 65.
- I have reached age 65 but am not yet 75, and I have worked or intend to work at least 40 hours in 30 consecutive days in the current financial year.

### Section 3 Type of contribution

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Personal/ Self Employed contribution

Spouse contribution

If you are making a spouse contribution, please include details of the spouse receiving the contribution in section 1 of this form, and the details of the spouse who is making the contribution below.

Full name of spouse

Mobile or phone

Email


### Section 4 Tax deduction

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Will you be claiming a tax deduction for this contribution?  Yes  No

If you intend to claim a tax deduction for your contributions you must also complete the notice of intent to claim a tax deduction. You can download this form from the ATO website. Please note, all personal contributions made to Future Super will be allocated as non-concessional until such time that a notice of intent to claim or vary a tax deduction form is received.

Note: You cannot claim a tax deduction for contributions made in order to be eligible for the Government Co-Contribution.

All personal contributions made to Future Super will be allocated as non-concessional contributions and will count towards your non-concessional contributions cap. On receipt of reporting from the trustee and your tax return, the ATO will determine whether some or all of your personal contributions will count towards your concessional contributions cap.

### Section 5 Contribution details

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Contribution type:  One off  Recurring

Payment amount

\$

Reference used

Date of payment

Payment Frequency

If you are establishing a recurring contribution to your account, the amount of the payment and the reference used must not change.

### Section 6 Payment method

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Payment method:  BPay  Electronic Funds Transfer

Our account details are below:

Future Super Applications Account

BSB: 182 512

ACCOUNT: 965491681

Cash contributions to Future Super are not allowed.

## Section 7 Declaration and Signature

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By completing this form I declare that:

- I have read the PDS and received all the information I require in order to exercise the choices I have made. I have made an informed decision because I have read the PDS to which this Personal Contribution applies. All the details I have provided in this form are true and correct.
- I confirm I am eligible to make this contribution to Future Super.
- I accept this contribution will remain preserved until a condition of release occurs, such as retirement after reaching preservation age.
- I consent to my personal information being used for the purpose of making this transaction.
- If I have provided my TFN, I declare that I have read the important information about my tax file number and consent to providing my TFN for the legal purposes stated, including finding and amalgamating my superannuation benefits, providing information to the ATO, and providing information to another superannuation fund if I transfer my benefits.

x

...../...../.....  
Signature Date

PRIVACY STATEMENT: By signing this form you consent to Future Super collecting and using your personal information to manage your superannuation and to comply with the relevant legislation. If you do not provide this information, we may not be able to manage your account with Future Super. Your personal information may be disclosed to other parties, including the Trustee, the Fund Promoter, the Fund's Administrator, the Fund's Insurer and professional advisers, government bodies and the trustee of any other fund to which you transfer. To access your personal information or for a copy of our Privacy Policy, visit [www.myfuturesuper.com.au/privacy](http://www.myfuturesuper.com.au/privacy) or phone 1300 658 422.