



NOMINATION OF REVERSIONARY BENEFICIARY

This is the form you fill out to make a death benefit nomination for your Future Super account. You can also use this form to cancel your current nomination. You should read the Product Disclosure Statement (PDS) for Future Super before completing this form.

This form must be posted to Future Super GPO Box 1858, Sydney, NSW 2001.

Section 1 Personal details

Given Name(s)	<input type="text"/>				
Surname	<input type="text"/>				
Member number	<input type="text"/>				
Date of Birth	<input type="text"/>				
Gender	<input type="text"/>				
Phone number	<input type="text"/>				
Email address	<input type="text"/>				
Address	<input type="text"/>				
	<input type="text"/>				
City	<input type="text"/>	State	<input type="text"/>	Postcode	<input type="text"/>

Section 2 Important information about nominating reversionary beneficiaries

The following conditions apply to reversionary pensions:

- The Trustee is not bound by your nomination;
- Payments will continue to be paid to your nominated spouse until your account balanced is paid in full or it is converted to a lump sum by your nominated spouse;
- Your nomination spouse will have the option to convert the reversionary pension to a lump sum at any time;
- If your nominated spouse dies before the reversionary pension is paid in full, the balance will be paid to their estate.

You can nominate your spouse as a reversionary beneficiary. This means that he or she will continue to receive your pension payments as a tax-effective income stream (called a Reversionary Pension) upon your death. You can also nominate your child as your reversionary beneficiary if on the date of your death your child is:

- under age 18; or
- over age 18 but under age 25 and financially dependent on you; or
- permanently disabled.

Pension payments to your child will be required to be paid as a lump sum by the time the child reaches age 25 unless the child is permanently disabled. The laws are complex and you should seek appropriate professional advice before nominating your child as a reversionary beneficiary.

If your reversionary beneficiary does not survive you, your remaining account balance will be paid at the discretion of the Trustee, taking into account any nomination of beneficiary/ies you made prior to your death. As there are different tax and social security consequences depending on who receives your pension after your death, we recommend that you seek tax and financial advice from a qualified adviser when making or changing any nomination of beneficiary.

Section 4 Beneficiary details

Beneficiary

Full Name	Date of Birth	Relationship to you
<input type="text"/>	<input type="text"/>	<input type="text"/>

Section 5 Cancellation of nomination of beneficiaries

Only tick this box if you would like to remove any existing beneficiaries from your account and will not be making a new nomination at this time.

I would like to cancel my current reversionary death benefit nomination.

Section 6 Declaration and Signature

By completing this form I confirm that:

- I have read and understand the information in the Future Super Product Disclosure Statements (PDS)
- I authorise the Trustee to change the details of my Future Super account as shown on this form
- In the event of my death any benefit payable should be paid in accordance with the instructions on this form.
- I understand that if this form is non-binding or invalid the Trustee may not pay my benefit to the person named in this form.
- I may revoke this nomination at any time by completing a new form
- It is my responsibility to ensure my nomination remains valid and continues to reflect my wishes
- This form overrides any previous death benefit nomination for this member number.

x

...../...../.....
Signature Date