



ADVISER SERVICES FORM

Complete this form if you have a financial adviser and would like them to have access to your account details. You can also use this form to make an adviser service fee payment to your financial adviser, with the fee paid to your financial adviser out of your super account balance.

You can find detailed information about Future Super in our Product Disclosure Statement (PDS), Additional Information Booklet, Insurance Guide, Financial Services Guide and Privacy Policy, all of which can be obtained from www.myfuturesuper.com.au or on request by phoning **1300 658 422**.

This form may be posted to **Future Super PO Box 1282, Albury, NSW 2640** or scanned and emailed to info@myfuturesuper.com.au.

Section 1 Personal details

Given Name(s)	<input type="text"/>		
Surname	<input type="text"/>		
Date of Birth	<input type="text"/>		
Member Number	<input type="text"/>		
Phone number	<input type="text"/>		
Email address	<input type="text"/>		
Address	<input type="text"/>		
	<input type="text"/>		
City	<input type="text"/>	State	<input type="text"/>
		Postcode	<input type="text"/>

* By providing your email address, you consent and authorise us to send you communications or information, including information required by law, via email or similar technologies. Your details will never be passed onto a third party other than in accordance with our Privacy Policy. You can elect to receive communications by post at any time by contacting Future Super on **1300 658 422** or via email at info@myfuturesuper.com.au or in writing at **PO Box 1282, Albury, NSW 2640**.

Section 2 Financial Adviser Details

Financial Adviser details:

Adviser Name

Adviser Company Name

Adviser Company ABN

Adviser Authorised
Representative No.

Phone Number

Email Address

Registered Office
(physical address)

City

State

Postcode

Dealer Group details:

Dealer Group Name

ABN

AFS Licence

Phone Number

Email for Payment Advice

Registered Office
(physical address)

City

State

Postcode

Account Name*

Name of Financial Institution

BSB

Account Number

* This information only needs to be included if an Advisor Service Fee has been agreed. We can only make payments into an Australian bank, credit union or building society account.

Section 3 Access to Account

I consent to the Financial Advisor named on this form having access to my Future Super account information.

Section 4 Adviser Service Fee

Complete this section **only** if you have agreed to pay your financial advisor an Adviser Service Fee. You may authorise your financial advisor to have access to your account without agreeing to the payment of an Adviser Service Fee.

An adviser service fee is a fee agreed to between you and your financial adviser, made as payment for financial advice that you have received. The fee is paid from your superannuation account balance. This fee can be removed at any time in the future by either yourself or your financial adviser. Adviser Fees are calculated and paid monthly.

Adviser Service fees are paid as a percentage of your account balance.

I agree to pay an Adviser Service Fee of ____% of my account balance per annum (maximum 1.1% per annum including GST).

If you are an adviser and will be receiving a fee please also complete and Adviser and Dealer registration form.

Section 4 Adviser Declaration and Signature

By providing your Financial Adviser details and signing below, you:

- Declare that you are properly authorised to provide financial services in relation to the Future Super account held by the member.
- Confirm that where any advisory service fees are paid from a member account to you, these fees have been agreed with the member and are a reasonable amount for the financial advice supplied
- Acknowledge that the Fund's Administrator has the discretion to reject any request to pay an Adviser Service Fee in order to comply with its responsibility under superannuation law

x

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Signature of Financial Adviser

...../...../.....
Date

Section 5 Member Declaration and Signature

By completing and signing this form, I declare that:

- All details I have provided in this form are true and correct.
- I have made an informed decision because I have read and understood the Product Disclosure Statement, Additional Information Booklet and Insurance Guide which contain important information regarding my superannuation with Future Super.
- The adviser I have indicated on this form can have access to my Future Super account information and is authorised to operate on my account, and this will continue until I inform the Administrator that the authorisation no longer applies.
- I understand that Future Super may cancel or vary the terms of this appointment by giving me fourteen (14) days' notice.
- I have authorised a fee to be paid to my financial adviser as directed above, and this fee will be paid from my super account.
- I agree to release, discharge and indemnify Future Super, the Trustee and the Administrator from and against all losses, actions, liabilities, claims, demands and proceedings arising from my appointment of a financial adviser and acknowledge that neither I nor any person claiming through me, will have any claim against any of them in relation to any transaction or dealing related to my Future Super account made by or at the direction of my Financial Adviser.
- I consent to my personal information being used for the purpose of making this transaction.

I have read and understood the Privacy Statement and understand how Future Super will use my personal information.

x

.....
Signature

...../...../.....
Date

.....
Print Name

PRIVACY STATEMENT: By signing this form you consent to Future Super collecting and using your personal information to manage your superannuation account and to comply with the relevant legislation. If you do not provide this information, we may not be able to accurately manage your superannuation account. Your personal information may be disclosed to other parties, including the Trustee, the Fund Promoter, the Fund's Administrator, the Fund's Insurer and professional advisers, government bodies and the trustee of any other fund to which you transfer. To access your personal information or for a copy of our Privacy Policy, visit www.myfuturesuper.com.au or phone **1300 658 422**.