



Issued
24 June 2017

Fund
Future Super Fund
ABN 45 960 194 277
Fund registration number R1072914

Trustee
Diversa Trustees Limited
ABN 49 006 421 638
AFSL 235153
Trustee number L0000635

WITHDRAWAL FORM

This is the form you fill out if you would like to request to withdraw funds from your Future Super account. Please send the completed form to: GPO Box 1858, Sydney NSW 2001

SECTION 1 Personal Details

Full Given Name (s)

Surname

Date of Birth Phone number

Email Address Member Number

Residential Address

City State Postcode

Postal Address (if different to Residential Address)

City State Postcode

Tax File Number

If your personal details have changed recently, it may speed up the withdrawal process if you attach proof of these change of details. For example, if you have recently changed address then please attach proof of your new address such as a utilities bill.

SECTION 2 Employment Details

Name of last employer to contribute to Future Super

Are you still working for this employer? Yes No

If no, when did you finish? / /

SECTION 3 Payment Instructions

Choose one of the 5 options

OPTION A - Lump Sum Cash payment

Pay an amount of \$. This is a gross amount. Tax may be payable on cash payments
or

Please retain a minimum balance of \$ in my Future Super account and pay me the
remainder in cash

or

Please pay my total account balance in cash

I would like to receive the payment by: Cheque EFT paid to my financial institution

If you have chosen EFT payment, you will need to provide proof of your account details by providing a statement or document showing your BSB, bank account number and account name.

Financial Institution

Account held in the name of

BSB

Account Number

A portion of your benefit may be subject to preservation. If the preserved portion of your benefit is over \$200, legislation requires that this amount be retained in an approved roll-over fund until you are at least 60 years of age and have ceased employment since attaining age 60 OR you are between 55 and 60 years old, have ceased employment and have permanently retired from the workforce.

Permanently retired is defined as never being gainfully employed again for more than 10 hours per week. Gainful employment means employed or self-employed for gain or reward in any business, trade, profession, calling, occupation or employment. If you are eligible, please complete one of the following declarations to allow your benefit payment to be processed.

I am at least 55 years of age, have ceased employment and permanently retired from the workforce.

I am at least 60 years of age and I have ceased employment since attaining age 60.

I am at least 65 years of age.

If you are under 65 years of age, you will need to submit a statutory declaration stating that you fulfill one of the conditions of release above. Please contact Future Super on info@myfuturesuper.com.au or on 1300 658 422 for a copy of the declaration.

OPTION B - Rollover to another super fund

Rollover an amount of \$

or

Please retain a minimum balance of \$ in my Future Super account and rollover the remainder

or

Please rollover my total account balance

Fund name

Fund address

Fund telephone number

Your member account number

Fund ABN Fund USI

Tick box if this is a Self Managed Super Fund

OPTION C - Early Release of Your Super Based on Compassionate Grounds

You must attach an original approved letter from the Department of Human Services with this form and provide payment details on page 2.

OPTION D - Early Release of Your Super Due to Financial Hardship

Please contact us for a copy of a form Early Release of Super: Financial Hardship and provide payment details on page 2

OPTION E - Departing Australia Superannuation Payment

This option is not available to citizens of Australia and New Zealand, or Australian permanent residents. If you entered Australia on an eligible temporary resident visa and you have permanently left Australia, you may claim any super you have accumulated. Please download an application form from the ATO website (www.ato.gov.au). You can only complete and send this application after you leave Australia. Any approved amount can be paid by cheque or EFT to an Australian bank account.



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SECTION 4 Identification

You must provide a certified copy of your drivers licence or passport (or acceptable alternatives).

SECTION 5 Declaration and Signature

By completing this form:

- I acknowledge that the details I have included will be used for the purpose of processing a benefit payment
- I confirm the details I have provided above are correct
- If you provide your email address, you authorise us to send communications or information, including information required by law, to you by email
- I acknowledge that the Trustee cannot provide me with financial advice about the consequences of paying out my benefit and that I should consult an appropriately qualified adviser for such advice. I understand that I can request appropriate information that I may reasonably require from the Fund for the purpose of understanding my benefit entitlement, including information about fees and charges that may apply
- A withdrawal fee may be paid each time a benefit is paid

I have read, understood and agree to the above declaration.

.....
Signature

..... / /
Date

.....
Print Name

Send the completed form to Future Super, GPO Box 1858, Sydney NSW 2001