



**Issued**  
24 June 2017

**Fund**  
Future Super Fund  
ABN 45 960 194 277  
Fund registration number R1072914

**Trustee**  
Diversa Trustees Limited  
ABN 49 006 421 638  
AFSL 235153  
Trustee number L0000635

## ADVISER SERVICES FORM

This is the form you fill out if you have a financial adviser and would like them to have access to your account details. You can also use this form to make an adviser service fee payment to your financial adviser, with the fee paid to your financial adviser out of your super account balance. You should read the Product Disclosure Statement, Insurance Guide, and Additional Information Booklet before completing this form.

Please email the completed form to [info@myfuturesuper.com.au](mailto:info@myfuturesuper.com.au) or post to GPO Box 1858, Sydney, NSW 2001

### SECTION 1 Personal Details

Full Given Name (s)

Surname

Date of Birth  Phone number

Email Address

Address

City  State  Postcode

Future Super Member Number

### SECTION 2 Financial Adviser Details

Adviser Name

Adviser Dealer Group

Phone number

Email Address

Address

City  State  Postcode



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Adviser or Dealer Group Stamp

**SECTION 3** Adviser Services Fee

An adviser service fee is a fee agreed to between you and your financial adviser, made as payment for the statement of advice that you have received. The fee is paid from your Future Super account balance. This fee can be removed at any time in the future by either yourself or your financial adviser.

You can pay an adviser service fee as a percentage of your account balance.

By ticking this box I agree to pay an adviser service fee of \_\_\_\_\_% per annum of my account balance (maximum 1.1% per annum including GST)

**SECTION 4** Declaration and Signature

.....  
Signature of Financial Adviser

..... / ..... / .....  
Date

By providing your (Financial Adviser) details and signing above, you:

- declare that you are properly authorised to provide financial services in relation to the Future Super accounts held by the member.
- corroborate that where any advisory service fees are paid from a member account to you, these fees have been agreed with the member and are a reasonable amount for the financial advice supplied
- acknowledge that the Administrator has the discretion to reject any request to pay adviser service fee in order to comply with its responsibility under superannuation law



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**By signing below I (the member):**

- have read and understood the Product Disclosure Statement and Additional Information Booklet
- The adviser I have indicated on this form can have access to my Future Super account information and is authorised to operate on my account, and this will continue to operate until I inform the Administrator that it no longer applies
- understand that the Administrator may cancel or vary the terms of this appointment by giving me fourteen (14) days notice
- have authorised a fee to be paid to my financial adviser as directed above, and this fee will be paid from my super account
- consent and authorise Future Super to send communications or information in electronic format, including information required by law, to you via email or similar technologies
- declare that all details in this form are true and correct and I agree to release, discharge and indemnify the relevant Fund, Trustee and the Administrator from and against all losses, actions, liabilities, claims, demands and proceedings arising from my appointment of a financial advisor and that neither I nor any person claiming through me, will have any claim against any of them in relation to any transaction or dealing made at the direction of my Financial Adviser

**I have read, understood and agree to the above declaration.**

.....  
Member Signature

..... / ..... / .....  
Date

.....  
Print Name

Email the completed form to: [info@myfuturesuper.com.au](mailto:info@myfuturesuper.com.au) or post to: Future Super, GPO Box 1858, Sydney NSW 2001